Release 1 Notes – Q4 2022

Summary

The overall theme of Release 1 is *Supportability* and *Self-Service* tools to prepare for additional structural growth.

Items Completed

- ✓ *ECGridOS v4.1 Documentation Update on GitHub:* The ECGridOS API library documentation was updated to include a change log, removal of deprecated calls, updates to existing calls, and a program to automate updates going forward.
- ✓ *Added MFT functionality:* Customers can now create MFT (non-EDI) routes directly from their portal pages without assistance from Loren Data Support.

- ✓ *Back to the Top button on Transaction details page:* Customers can now press a button to bring them back to the top of the page, instead of needing to scroll all the way up, making the page more usable and efficient.

Release 1 Notes – Q4 2022

✓ *Network Node Customers can move EDI IDs between mailboxes:* Customers can move an EDI ID from one mailbox on their network to another.

✓ *Qual:ID Search field added to EDI ID page and Trading Partnership Page:* Customers can now search for an EDI ID on our network without having to go back to the Dashboard page, reducing clicks and improving efficiency.
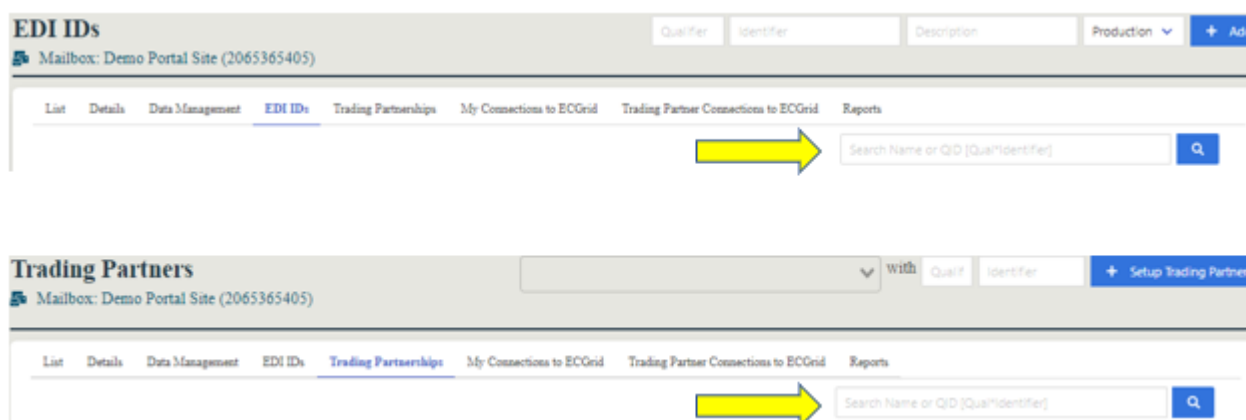
✓ *Mailbox Creation flow updated for efficiency:* Customers are now directed to a new page to create new mailboxes for their network, reducing confusion.

Release 1 Notes – Q4 2022

Additional 2022 Items to Highlight

February 1, 2023, marks one year since the current ECGrid portal was launched. Since the launch, we have added multiple new features and functions that were not available on the former portal.

- Reports: Customers can now access multiple different reports directly from their ECGrid Portal. They can run network-level and mailbox-level reports, as well as traffic and billing reports at their convenience. The reports can be downloaded in multiple different formats.
    - Traffic Detail
    - Traffic Summary by Trading Partner
    - Traffic Billing Detail
    - Traffic Billing Detail with Transaction Type
    - Traffic Billing Detail by Mailbox
    - Trading Partner List
    - Mailbox Summary
    - Network Summary
    - Network Traffic
- Walmart and Amazon Closed Loop DIY Enablement: Customers are now able to fully connect to both Walmart and Amazon, despite their unique requirements, directly from their portal sites. This includes the ability to provision and update new certificates as needed and create new connectivity.
- AS2 Self-Enablement: ECGrid Portal Users can create their own AS2 connection to their ECGrid mailbox at their own convenience, without needing to contact ECGrid Support. They can also create AS2 connections, hosted by ECGrid, to connect to Walmart or other trading partners, as needed.
- Dashboard Analytics: Relevant at-a-glance metrics and analytics are provided on the Dashboard page.
- Carbon Copy Self-Enablement: ECGrid Portal Users can create, edit, and delete carbon copy relationships at their convenience, without needing to contact ECGrid Support.
- MFT Self-Enablement: ECGrid Portal Users can create MFT (non-EDI) connections through the ECGrid network.
- Notification Feed: Receive important notices and messages from ECGrid regarding maintenance windows, product updates, and more.
- Reseller/Service Provider Branding: Resellers and Service Provider customers can now brand their own page with their logo, colors, and contact information for their customers.

Crystal Kuczynski
VP, Solutions